

# PHASE I

Overseas solicitors identify **accredited investors** who are presented with the project's offering and asked to evaluate the project using guidance from their legal representative and financial advisor



Interested accredited investors send passport copies to escrow bank for security checks



## IF PASSED

Interested accredited investors sign legal documents and irrevocably commit USD 500,000 minimum investment amount to escrow agent bank account and \$45000 fee to LLC pursuant to the escrow agreement

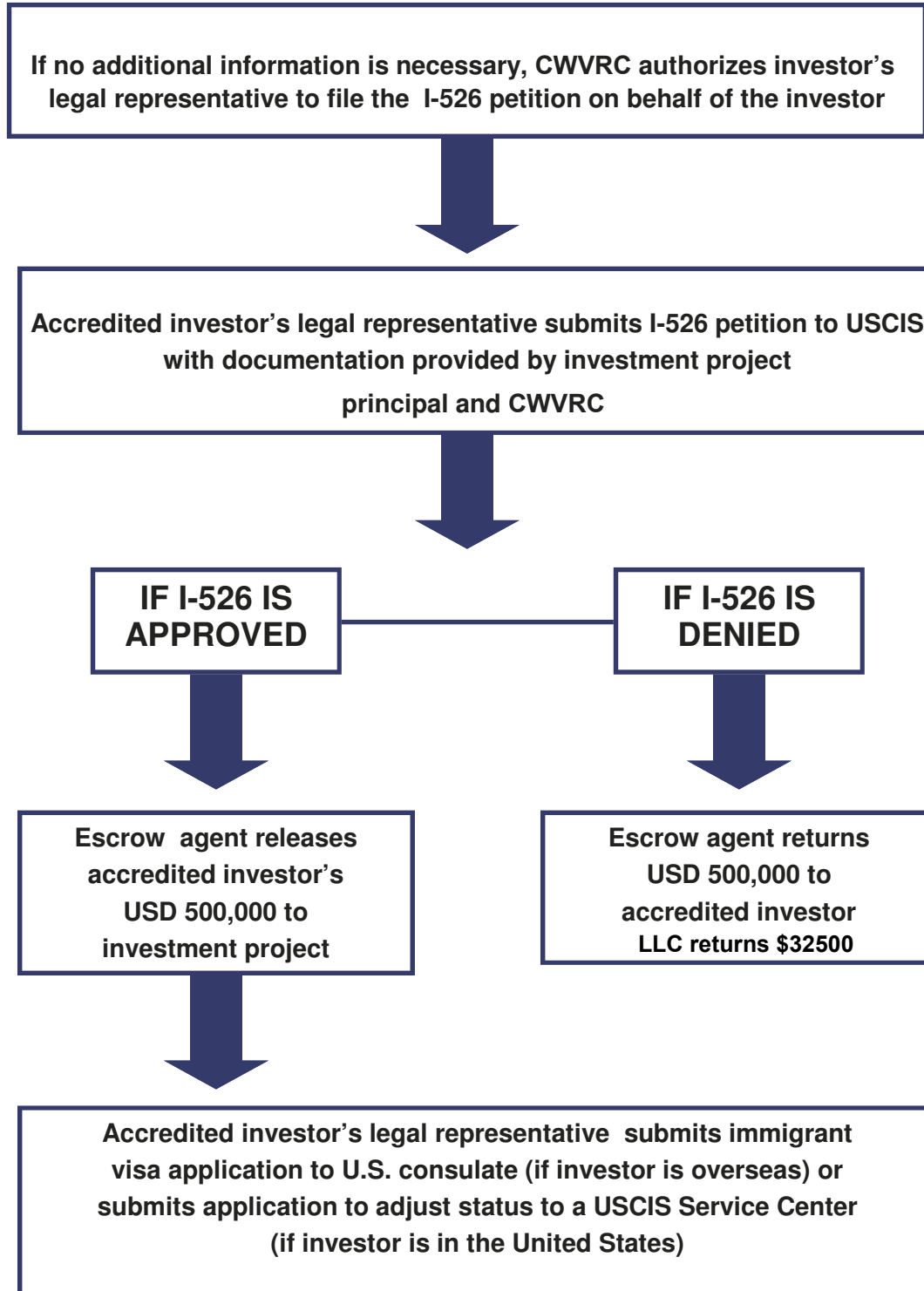
## IF NOT PASSED

Investors are not able to participate in the EB-5 Program in California



Investor's legal representative prepares I-526 petition on behalf of the **approved accredited investors** and provides documentation to CWVRC for review

# PHASE II



# PHASE III

Within 90 days prior to the second year (21-24 months) of investor's admission to the U.S., investment project principal and CWVRC provide second impact study results containing actual job creation numbers



Accredited investor's legal representative prepares I-829 petition which is provided to CWVRC for review



If no additional information is needed, CWVRC authorizes accredited investor's legal representative to file the I-829 petition with USCIS



## IF I-829 IS APPROVED

USCIS removes conditional status of immigrant visa & funds will normally be returned to the investor at the end of the 5 year-period



## IF I-829 IS DENIED

Developer returns funds to the investor who then may choose to be transferred to another investment project, or withdraw from the EB-5 program

Accredited investor may file for U.S. citizenship within 90 days of the fifth year of the date that the investor was first granted U.S. residence